

ABOUT VI2 PARTNERS

VI2 Partners specializes in portfolio assets management, direct investments, investment banking, ICO, capital raising and debt restructuring, services for investors to enter new markets (Ukraine and Eastern European counties, EU).

The activities of **VI2 Partners GmbH** are aimed at ensuring economic growth, efficiency and increasing customers' profitability. Our qualified and experienced team plans, scouts and executes investment opportunities, performing customers' tasks on a high-quality level, above the accepted standards.

VI2 Partners actively cooperates with commercial, government structures and investors around the globe, with whom we built long-term relationships based on the principles of transparency, trust, effectiveness and confidentiality.

POLITICAL AND ECONOMIC NEWS

- The Verkhovna Rada, Ukraine's parliament, has given the green light to a presidential decree on the introduction of **martial law in Ukraine**. The decision was backed by 276 lawmakers. Martial law will be introduced for a 30-day period, **from 14:00 on November 26, 2018, to 14:00 on December 26, 2018**. (UNIAN)
- On November 30, 2018**, despite the martial law, the European Commission has announced its decision to grant Ukraine the **first tranche of the 4th macro-financial aid program equal to EUR 500 million**. This sum will be transferred to Ukraine in the middle of December. Previously, the Parliament ratified the **Memorandum of Understanding and the Loan Agreement between Ukraine and the EU for macro-financial aid** from the EU amounting up to **EUR 1 billion**. According to these agreements, macro-financial aid can be provided to Ukraine in two tranches amounting EUR 500 million each. (Ministry of Finance of Ukraine)
- Ukrainian and Chinese officials began preliminary talks on a possible, future **Ukraine-China free trade agreement, or FTA**, in Beijing during the China International Import Expo. The total trade turnover for China and Ukraine is **likely to pass \$8.7 billion by the end of 2018 and hit \$10 billion by 2019**, according to official estimates (Kyivpost)
- The Cabinet of Ministers of Ukraine has approved the **draft Free Trade Agreement between Ukraine and Israel**. According to the estimates of the Economic Development and Trade Ministry, the signing of the Agreement will raise Ukrainian exports to Israel and improve Ukraine's trade balance with Israel. (Ukrinform)
- The **National Bank of Ukraine** has approved the conditions and procedures for the **launch of UnionPay International**, one of the world's biggest payment systems, in Ukraine. (Kyivpost)

UPCOMING EVENTS AND FAIRS

Open Mind Conference. Investments in Real Estate.

11.02.2019| 5-7/29 T. Shevchenka Blvd. Pushkinska St.| Kyiv | Ukraine
 Tel.: + 38 044 592 1229

IDC Security Show

19.02.2019| Hilton Kyiv | Ukraine
 Tel.: + 380 44 393 5400

Ukrainian Defense and Security Forum

21.02.2019| Fairmont Grand Hotel |Kyiv | Ukraine
 Tel.: + 380 44 322 8888

Energy Consumption. Energy Savings.

13-15.03.2019| Vinnytsia Expocentre |Vinnytsia | Ukraine
 Tel.: +380 432 525 975

Retail & Development Business EXPO 2019

28-29.03.2019| National sport complex Olimpiyskiy | Kyiv | Ukraine
 Tel.: + 38 044 590 6774

SELECTED CASE WORK

- VI2 has started a recovery project for a Swiss/Czech consortium for a non-performing loan with a large Ukrainian equipment and machinery vendor.
- VI2 attended a panel session at the 7th CIS Banking Forum in Kyiv and made a presentation on the topic of non-performing loans.
- VI2 was invited to attend NUS Medicine International Council Conference /Raffles Dialogue in Singapore and speak at the panel discussion "Human Security in a Big Data World".
- VI2 participated in the 4th Annual Eastern Europe Real Estate Awards 2018 as a Jury member to select the best real estate project from among the nominated objects from Azerbaijan, Belarus, Georgia, Kazakhstan, Moldova and Ukraine.

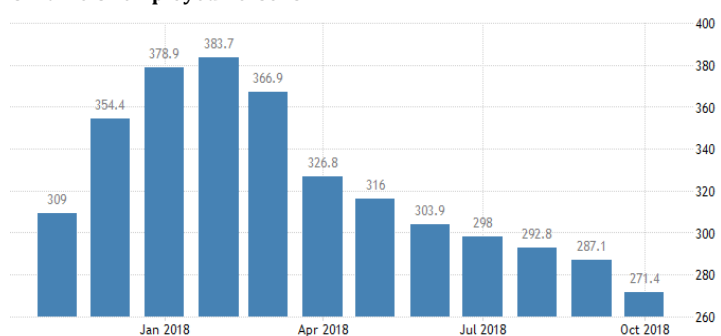
Ukraine Interest Rate



The National Bank of Ukraine left its key policy rate unchanged at 18 percent on October 25, 2018, saying current monetary conditions are sufficiently tight to bring inflation back to its medium-term target of 5 percent \pm 1 pp in 2020.

Source: State Statistics Service of Ukraine

Ukraine Unemployed Persons



The number of unemployed persons in Ukraine decreased to 271.40 Thousand in October of 2018 from 287.10 Thousand in September of 2018.

Source: State Statistics Service of Ukraine

STATISTICS AND FIGURES OF INTEREST

- Prozorro.Sale defined as platform for land lease auctions. It is stipulated that StateGeoCadastr, as bidding organizer, will be able to use external electronic platforms to exercise lease rights for state-owned agricultural land plots. The use of ProZorro.Sale means full transparency and openness of data on the auctions. (Transparency International Ukraine).
- Industrial production in Ukraine resumed growth in October, increasing by 1.4 percent compared to October 2017. (State Statistics Service of Ukraine).
- The Deposit Guarantee Fund of Ukraine has extended the terms of liquidation of two banks - PJSC Bank Kontrakt and PJSC CB Active-Bank, the Fund's press service reports.
- As of December 1, 2018, Ukraine's international reserves grew by 5.8% or \$ 974.5 million and amounted to \$17,711.5 million (in equivalent) as of December 1, 2018, according to preliminary data. Ukraine's international reserves grew due to both the attraction of funds by the government and the purchase of currency by the National Bank in the interbank market (National Bank of Ukraine)